



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))	
	_____	_____	_____
()	_____	_____
	_____	_____	_____

3.

_____	_____		
))	
	_____	_____	_____
()	_____	_____
	_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
			_____	_____
	695,010,996		_____	_____
	50,000		_____	_____
	695,060,996		_____	_____

III.

(/ /)					
2009 7					
23					
3.58/					
11,264,000	(50,000)	50,000	11,214,000		
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					

6,

(/ /)

1.

(/ /)

1. 930,000,000
5%
924,000,000 924,000,000 72,070,061

() 5790

(1) _____

()
(/ /) _____ (/ /)

2. _____

() _____

(1) _____

()
(/ /) _____ (/ /)

3. _____

() _____

(1) _____

()
(/ /) _____ (/ /)

4. _____

() _____

(1) _____

()
(/ /) _____ (/ /)

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



(1) ———

1.

(/ /)

(/ /)

(/ /)

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I)
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) 50,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

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—————)



1. ()