



香港交易所

30/4/2016

3/5/2016

I.

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|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | _____                | _____           | _____                 |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          | _____                | _____           | _____                 |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | _____      | _____                | _____           | _____                 |
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**US\$12,000,000.00**

II.

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|                           | (1)   | (2)   |       |       |
| <u><b>695,060,996</b></u> | _____ | _____ | _____ | _____ |
| -                         | _____ | _____ | _____ | _____ |
| <u><b>695,060,996</b></u> | _____ | _____ | _____ | _____ |

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| <u>3.58/</u>      |            |
| <u>11,214,000</u> | 11,214,000 |
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| <u>27</u>         |            |
| <u>2.78/</u>      |            |

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| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 72,070,061 |

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| _____ ( I )       |  |
| 3. _____<br>_____ |  |
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